

BELSTAR MICROFINANCE LIMITED

A Subsidiary of Muthoot Finance Limited

Registered Office: No 33, 48th Street, 9th Avenue, Ashok Nagar, Chennai- 600083

Corporate office: M V Square, No 4/14, Soundarapandian Street, Ashok Nagar,

Chennai- 600083

+91-44-43414567/ 43414511 🛞 www.belstar.in 🖄 bml@belstar.in CIN:U06599TN1988PLC081652

Ref. No. 26/2022-2023

August 02, 2022

The General Manager **Listing Operation BSE Limited** Phiroze Jeejeeboy Towers **Dalal Street** Mumbai-400001

Dear Sir / Madam,

Sub: Statement under Regulation 54(2) of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 54(2) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, please note that all that the disclosure of the security cover/asset cover is made in the unaudited Financial Results for the quarter ended June 30, 2022 and the same is also reproduced below:

"The Secured Non- Convertible Debentures issued by the Company are fully secured by exclusive charge on Book debts and future receivables of the Company."

As on June 30, 2022, the security cover available in respect of secured non-convertible debt securities is 1.1 times

We request you to take note the above information on your record.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For Belstar Microfinance Limited

Sunil Kumar Sahu

Company Secretary